

# KOENIG & BAUER

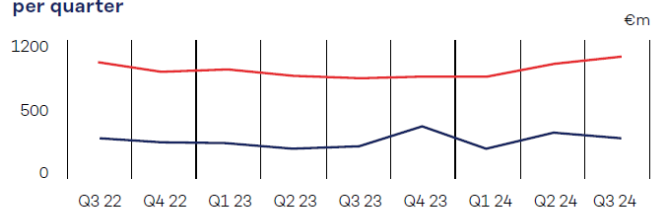
## Group key figures 9M & Q3 2024

in €m	1. - 3. Quarter			Third Quarter		
	2023	2024	Change	2023	2024	Change
Order intake	831.3	988.1	18.9%	278.4	346.6	24.5%
Revenue	891.1	819.6	-8.0%	294.7	287.6	-2.4%
Earnings before interest and taxes (EBIT)	-2.1	-55.6	-2,547.6%	3.3	-21.7	-757.6%
EBIT margin	-0.2%	-6.8%		1.1%	-7.5%	
Operating EBIT	-2.1	-20.7	-885.7%	3.3	4.2	27.3%
Net group loss	-12.2	-77.3	-533.6%	-1.6	-28.0	-1,650.0%
Earnings per share in €	-0.75	-4.69	-525.3%	-0.10	-1.70	-1,600.0%
Free Cashflow	-74.7	-35.8	52.1%	-10.0	-8.1	19.0%

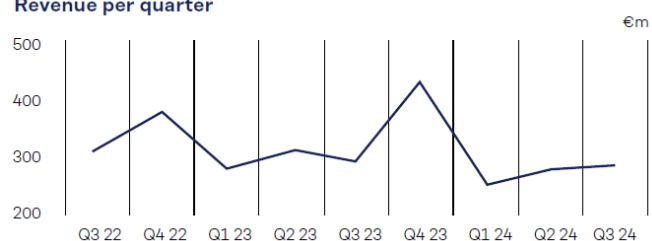
in €m	30.09.2023	30.09.2024	Veränderung
Order backlog	890.6	1,080.0	21.3%
Net Working Capital	349.3	336.0	-3.8%
Net financial position	-119.3	-189.4	-58.8%
Employees	5,765	5,673	-1.6%

in €m	31.12.2023	30.09.2024	Veränderung
Balance sheet total	1,427.1	1,463.1	2.5%
Equity	410.0	331.7	-19.1%
Equity ratio	28.7%	22.7%	

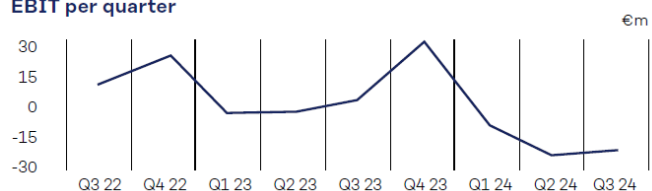
### Order backlog Order intake per quarter



### Revenue per quarter



### EBIT per quarter



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## Group income statement

in €m	1. - 3. Quarter		Third Quarter	
	2023	2024	2023	2024
Revenue	891.1	819.6	294.7	287.6
Cost of sales	-650.4	-632.3	-213.9	-227.8
<b>Gross profit</b>	<b>240.7</b>	<b>187.3</b>	<b>80.8</b>	<b>59.8</b>
Research and development costs	-45.6	-44.6	-14.6	-16.6
Distribution costs	-115.0	-125.7	-36.4	-42.6
Administrative expenses	-78.9	-74.4	-25.8	-24.9
Other income and expenses	-3.2	1.2	-0.8	2.4
Other financial results	-0.1	0.6	0.1	0.2
<b>Earnings before interest and taxes (EBIT)</b>	<b>-2.1</b>	<b>-55.6</b>	<b>3.3</b>	<b>-21.7</b>
Special effects Spotlight	-	24.4	-	21.6
Expenses for drupa	-	10.5	-	4.3
<b>Total</b>	<b>-</b>	<b>34.9</b>	<b>-</b>	<b>25.9</b>
<b>Operating EBIT</b>	<b>-2.1</b>	<b>-20.7</b>	<b>3.3</b>	<b>4.2</b>
Interest result	-13.1	-19.8	-5.2	-7.1
<b>Earnings before taxes (EBT)</b>	<b>-15.2</b>	<b>-75.4</b>	<b>-1.9</b>	<b>-28.8</b>
Income tax expense	3.0	-1.9	0.3	0.8
<b>Net loss</b>	<b>-12.2</b>	<b>-77.3</b>	<b>-1.6</b>	<b>-28.0</b>
attributable to owners of the Parent	-12.4	-77.5	-1.7	-28.1
attributable to non-controlling interests	0.2	0.2	0.1	0.1
<b>Earnings per share (in €, basic/dilutive)</b>	<b>-0.75</b>	<b>-4.69</b>	<b>-0.10</b>	<b>-1.70</b>

## Group cash flow statement

in €m	1. - 3. Quarter		Third Quarter	
	2023	2024	2023	2024
Earnings before taxes (EBT)	-15.2	-75.4	-1.9	-28.8
Non-cash transactions	45.7	38.2	15.2	13.7
<b>Gross cash flow</b>	<b>30.5</b>	<b>-37.2</b>	<b>13.3</b>	<b>-15.1</b>
Changes in inventories, receivables and other assets	-80.0	-26.1	-14.6	10.1
Changes in provisions and payables	9.3	60.7	6.0	3.0
<b>Cash flows from operating activities</b>	<b>-40.2</b>	<b>-2.6</b>	<b>4.7</b>	<b>-2.0</b>
<b>Cash flows from investing activities</b>	<b>-34.5</b>	<b>-33.2</b>	<b>-14.7</b>	<b>-6.1</b>
<b>Free cash flow</b>	<b>-74.7</b>	<b>-35.8</b>	<b>-10.0</b>	<b>-8.1</b>
<b>Cash flows from financing activities</b>	<b>31.1</b>	<b>36.6</b>	<b>25.5</b>	<b>-5.7</b>
<b>Change in funds</b>	<b>-43.6</b>	<b>0.8</b>		
Effect of changes in exchange rates	0.7	0.6		
Funds at beginning of period	132.2	96.4		
<b>Funds at end of period</b>	<b>89.3</b>	<b>97.8</b>		

## Group balance sheet

in €m	31.12.2023		30.09.2024	
	31.12.2023	30.09.2024	31.12.2023	30.09.2024
<b>Assets</b>				
<b>Non-current assets</b>				
Intangible assets, property, plant and equipment	411.1	416.1		
Investments and other financial receivables	25.2	18.2		
Investments accounted for using the equity method	15.1	14.0		
Other assets	3.6	2.6		
Deferred tax assets	93.2	94.3		
	<b>548.2</b>	<b>545.2</b>		
<b>Current assets</b>				
Inventories	426.8	476.7		
Trade receivables	156.2	135.0		
Other financial receivables	41.3	45.6		
Other assets	154.3	158.3		
Securities	3.9	4.5		
Cash and cash equivalents	96.4	97.8		
	<b>878.9</b>	<b>917.9</b>		
<b>Balance sheet total</b>	<b>1,427.1</b>	<b>1,463.1</b>		
<b>Equity and liabilities</b>				
<b>Equity</b>				
Share capital	43.0	43.0		
Share premium	87.5	87.5		
Reserves	278.0	199.6		
<b>Equity attributable to owners of the Parent</b>	<b>408.5</b>	<b>330.1</b>		
Equity attributable to non-controlling interests	1.5	1.6		
	<b>410.0</b>	<b>331.7</b>		
<b>Liabilities</b>				
<b>Non-current liabilities</b>				
Pension provisions and similar obligations	104.8	100.5		
Other provisions	37.0	36.3		
Bank loans	191.2	251.0		
Other financial payables	26.0	23.7		
Other liabilities	5.4	5.7		
Deferred tax liabilities	71.5	75.4		
	<b>435.9</b>	<b>492.6</b>		
<b>Current liabilities</b>				
Other provisions	89.7	96.0		
Trade payables	79.3	79.3		
Bank loans	52.8	36.2		
Other financial payables	85.8	102.7		
Other liabilities	273.6	324.6		
	<b>581.2</b>	<b>638.8</b>		
<b>Balance sheet total</b>	<b>1,427.1</b>	<b>1,463.1</b>		